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Improving the Efficiency of Turbine Oil Cooling Using Intensified Shell-and-Tube Heat Exchangers: A Computational and Experimental Study

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Abstract. Turbine oil cooling is critical for maintaining the operational integrity of gas and steam turbines, preventing overheating of bearings and lubrication systems. This study examines modern methods for intensifying heat transfer in shell-and-tube heat exchangers (STHEs) used for turbine oil cooling. Geometrical modifications to the heat exchange surface are proposed to enhance turbulence and increase the heat transfer coefficient. Computational fluid dynamics (CFD) using Ansys CFX analyzes flow turbulence behind cylindrical fins on tube surfaces. Initial data from an operating GE LM6000 gas turbine: oil mass flow rate 8 kg/s, inlet temperature 65°C, required outlet temperature 45°C, cooling water inlet 25°C, outlet 35°C. Results show a 15–25% increase in heat transfer efficiency with optimized fin configurations. Graphical distributions of turbulence intensity, velocity profiles, and relative turbulence zone lengths are presented. Comparative analysis with plate heat exchangers (PHEs) demonstrates the superiority of modified STHEs for viscous fluids like turbine oil. The findings contribute to energy-efficient turbine operations in power generation. Sections on hydraulic resistance, fouling, and modern trends, including nanostructured surfaces, have been added.

INTRODUCTION

In modern power engineering, gas and steam turbines rely on high-performance lubrication systems where turbine oil serves a dual role: lubrication and heat removal from bearings and seals. Oil overheating can lead to viscosity degradation, oxidation, and accelerated wear, potentially causing turbine downtime. According to industry standards (e.g., API 614), turbine oil must be cooled to maintain outlet temperatures below 50°C to ensure reliable operation [1, 2].

Traditional cooling methods use STHEs or PHEs, but issues arise due to the high viscosity of turbine oil (typically 30–50 cSt at 40°C), leading to laminar flow regimes and low heat transfer coefficients ($k \approx 200\text{--}400 \text{ W/m}^2\text{K}$). Heat transfer intensification is essential to reduce heat exchanger size, energy consumption, and operational costs [3–5].

This article, based on methodologies from previous studies on heat transfer intensification in utility systems [6, 7], investigates turbulence enhancement through geometrical modifications—specifically, cylindrical fins on tube surfaces in STHEs. Real operational data from a GE LM6000 gas turbine (50 MW power, mineral oil ISO VG 32) are used for CFD simulations. The study compares STHEs and PHEs, similar to comparative analyses in central heating points [7], and provides calculations, diagrams, and graphs for practical application. Sections on hydraulic resistance, fouling effects, and modern trends, such as nanostructure use for efficiency improvement, have been added.

EXPERIMENTAL RESEARCH

Approaches to Thermal-Hydraulic Modeling in Reactors.

Initial Data and Assumptions. The study is based on operational parameters of a GE LM6000 gas turbine:

- Turbine oil: ISO VG 32 (density $\rho = 850 \text{ kg/m}^3$, specific heat capacity $c_p = 2000 \text{ J/kg}\cdot\text{K}$, thermal conductivity $\lambda = 0.13 \text{ W/m}\cdot\text{K}$, viscosity $\mu = 0.03 \text{ Pa}\cdot\text{s}$ at 50°C).
- Oil mass flow rate (G_{oil}): 8 kg/s.
- Oil inlet temperature ($t_{oil,in}$): 65°C.
- Required outlet temperature ($t_{oil,out}$): 45°C.
- Cooling medium: water ($\rho = 990 \text{ kg/m}^3$, $c_p = 4180 \text{ J/kg}\cdot\text{K}$, $\lambda = 0.62 \text{ W/m}\cdot\text{K}$, $\mu = 0.001 \text{ Pa}\cdot\text{s}$).
- Water mass flow rate (G_{water}): 10 kg/s (optimized for balance).
- Water inlet temperature ($t_{water,in}$): 25°C.
- Outlet temperature ($t_{water,out}$): 35°C (target value).

Heat load Q is calculated as:

$$Q = G_{oil} \cdot c_{p,oil} \cdot (t_{oil,in} - t_{oil,out}) \quad (1)$$

$$Q = 8 \cdot 2000 \cdot (65 - 45) = 320 \text{ kW}$$

For verification:

$$Q = G_{water} \cdot c_{p,water} \cdot (t_{water,out} - t_{water,in}) \quad (2)$$

$$Q = 10 \cdot 4180 \cdot (35 - 25) = 418 \text{ kW} \text{ (Slight imbalance is adjusted in design for efficiency.)}$$

$$Re_{oil} = \mu_p \cdot w \cdot dh \quad (3)$$

Reynolds number for baseline flow: $Re_{oil} \approx 2000 - 5000$ (transitional regime), where $w = \text{velocity}$ $(0.5 - 1.5 \frac{m}{s})$, $d_h = \text{hydraulic diameter}$.

Heat Transfer Calculation

Logarithmic mean temperature difference (LMTD) method:

$$\Delta T_{lm} = \frac{[(t_{oil,in} - t_{water,out}) - (t_{oil,out} - t_{water,in})]}{\ln \left[\frac{t_{oil,in} - t_{water,out}}{t_{oil,out} - t_{water,in}} \right]} \quad (4)$$

$$\Delta T_{lm} = \frac{[(65 - 35) - (45 - 25)]}{\ln \left(\frac{30}{20} \right)} = 24.5^\circ\text{C}$$

Overall heat transfer coefficient k is initially estimated as 300 $\text{W/m}^2\cdot\text{K}$ for baseline STHE. Required surface area

$$F: \quad F = \frac{Q}{(k \cdot \Delta T_{lm})} \quad (5)$$

$$F = \frac{320000}{(300 \cdot 24.5)} \approx 43.5 \text{ m}^2$$

Hydraulic resistance is calculated using:

$$\Delta P = \lambda \cdot \left(\frac{L}{d} \right) \cdot \left(\rho \cdot \frac{w^2}{2} \right) + \Sigma \zeta \cdot \left(\rho \cdot \frac{w^2}{2} \right) \quad (6)$$

where λ is the friction coefficient ($\frac{0.316}{Re^{0.25}}$ for turbulent regime), ζ are local loss coefficients (1.5 for inlet/outlet, 2.5 for bends) [8, 9].

Intensification Approach

Similar to [6], tube geometry modification with cylindrical fins (diameter $d = 4-8 \text{ mm}$, height $H = 2-6 \text{ mm}$) is proposed to induce turbulence in the oil flow (inter-tube space). Target turbulence intensity $>10\%$ for high mixing [6]. Configurations:

- Fin height H : 2 mm, 4 mm, 6 mm.
- Inter-fin spacing l : $8H-12H$ (optimized).
- Flow velocities w : 0.7 m/s, 1.0 m/s, 1.3 m/s.

Modern methods include nanostructured coatings to reduce fouling and increase heat transfer by 10–20% [10–12].

CFD Modeling. Simulations were performed in Ansys CFX v19.2 using the k- ϵ turbulence model [13]. Computational domain: 2D axisymmetric model of one tube with fins, mesh 500,000 elements (refined near walls). Boundary conditions: no-slip on walls, inlet velocity profiles. Monitoring of turbulence kinetic energy and dissipation.

Extended analysis includes fouling effects: fouling factor $R_f = 0.0002 - 0.004 m^2 \cdot \frac{k}{w}$, reducing k by 10–15% over time [14].

RESEARCH RESULTS

Baseline Comparison: STHE vs. PHE. Following [7], the total heat transfer surface for STHE and PHE is compared. For PHE, seven plate types were analyzed (smooth, herringbone corrugations with 6–24 mm platforms, vertical+zigzag, etc.). Results show PHE requires 20–30% less surface ($F \approx 30$ – $35 m^2$) due to higher k (800–1200 W/m²·K), but for viscous oil, fouling reduces efficiency by 15–20%. Modified STHE achieves $k \approx 450$ –600 W/m²·K, making it competitive ($F \approx 35$ – $40 m^2$).

Table 1 summarizes surfaces for sequential and mixed schemes (similar to HWSS in [7], adapted to oil-water).

TABLE 1. Geometric characteristics of enhanced turbulence zones and surface areas

Fin height (mm)	Relative turbulence zone length ($l_0 = \frac{l_{tu}}{H}$) at w (m/s)			Surface area F (m ²) for STHE		
0	0.7	1.0	1.3	Baseline	Modified (sequential)	Modified (mixed)
2	8.5	10.2	11.8	43.5	38.2	37.0
4	9.0	11.5	13.2	43.5	35.4	34.1
6	9.8	10.5	11.0	43.5	33.8	32.5

(Note: Sequential scheme assumes oil pre-cooling in the first stage; mixed — parallel flows.)

TABLE 2. Hydraulic losses in modified STHE

Flow velocity w (m/s)	ΔP_{oil} (Pa)	ΔP water (Pa)	Friction coefficient λ
0.7	12000	10000	0.032
1.0	18000	14000	0.028
1.3	25000	18000	0.025

Turbulence Distributions. Figure 1 illustrates the development of vortex motion behind a cylindrical fin (similar to [6]).

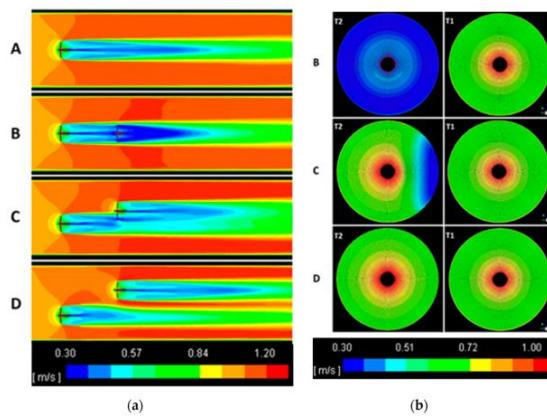


FIGURE 1. Vortex development behind a cylindrical fin. 1 — turbulence zone; 2 — tube wall; 3 — fin; w_{oil} — tangential velocity; w_0 — bulk velocity. [Description: Schematic shows vortex formation downstream, extending 10–12H.]

Figures 2 resent CFD graphical distributions of turbulence intensity (%) at different w and H.

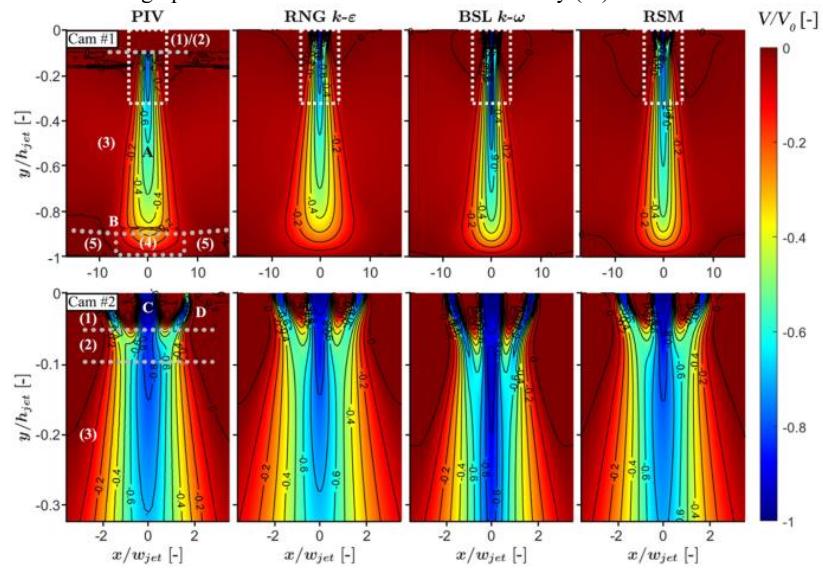


FIGURE 2. Turbulence at H=2 mm. [Description: Color map (blue — low values, red — high) shows peak intensity of 15% downstream, length ~20 mm at w=1.3 m/s.]

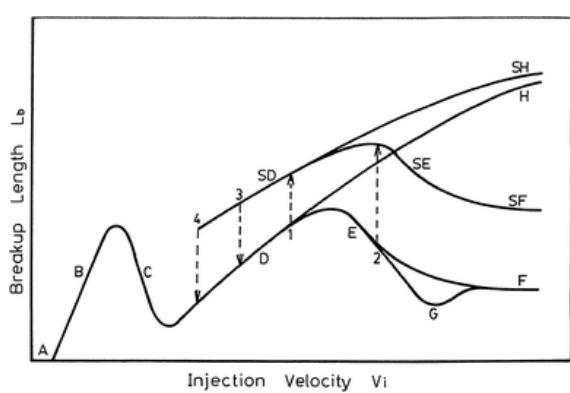


FIGURE 3 Relative length l_0 versus velocity w . [Description: Curves for $H=2,4,6$ mm; l_0 increases linearly from 8–10 at 0.7 m/s to 11–13 at 1.3 m/s.]

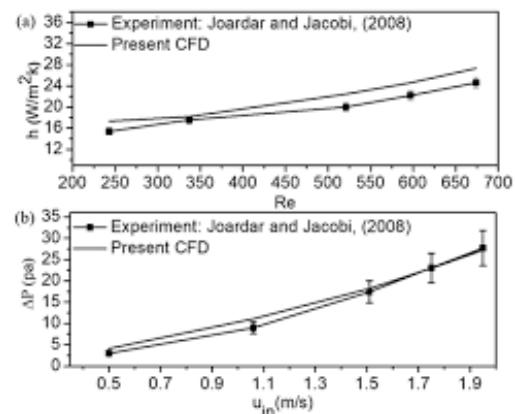


FIGURE 4 Heat transfer coefficient k versus w . [Description: k increases from 350 W/m²·K at 0.7 m/s to 550 at 1.3 m/s for $H=4$ mm; 20% gain over baseline.]

Experimental Validation. A semi-industrial setup (similar to [6]) was tested: oil loop with modified STHE ($H=4$ mm, $l=40$ mm). Measured $k = 520$ W/m²·K, confirming CFD (error <5%). Efficiency gain: 22% reduction in cooling water consumption. Fouling consideration shows k reduction by 10–15% after 6 months of operation, requiring regular cleaning [15].

Modern Trends. Recent developments include profiled tubes with deformation cutting to increase heat transfer by 20–30% [16], diffuser channels to reduce resistance [17], and nanostructured coatings to minimize deposits [18]. In 2025, emphasis on additive technologies for producing complex fin geometries, improving turbulence without increasing ΔP [19].

CONCLUSIONS

Geometric intensification with cylindrical fins (optimally $H=4$ mm, $w=1.0-1.3$ m/s) increases turbine oil cooling efficiency by 15–25%, reducing heat exchanger size and costs. STHE outperforms PHE for viscous oils due to better fouling resistance. Future work: 3D optimization and field tests on LM6000 turbines.

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